

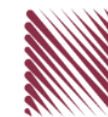


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, October 31, 2021

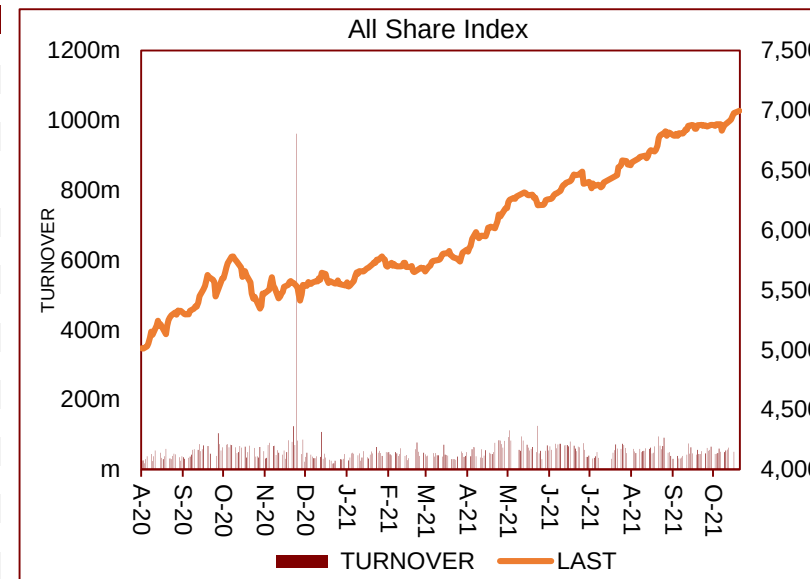




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,107.72	0.11	2.02	3.69	3.69	28.34	41.91 KWD	2.97	27.53
Kuwait Premier Index	7,692.82	0.19	2.25	2.80	2.80	27.36	31.23 KWD	2.32	29.47
Kuwait Main Index	5,978.20	-0.14	-0.11	6.43	6.43	31.36	10.68 KWD	4.85	22.05
NIC 50	8,563.74	1.04	2.20	2.72	2.73	27.36	28.60 KWD	2.30	28.47
Kuwait Sector									
Banking	1,619.90	0.14	0.14	2.77	2.77	28.31	23.86 KWD	1.26	30.47
Telecom	1,103.15	0.42	0.42	0.69	0.69	0.08	3.37 KWD	0.78	13.77
Industrials	1,203.13	-0.61	-0.61	3.09	3.09	35.02	4.29 KWD	0.98	13.18
Financial services	1,438.29	0.65	0.65	9.05	9.05	54.70	3.65 KWD	0.93	12.27
Real estate	1,369.20	-0.05	-0.05	7.02	7.02	43.73	2.95 KWD	0.82	30.14
Basic materials	1,099.54	0.00	0.00	1.00	1.00	22.36	0.98 KWD	1.91	26.50
Health care	794.85	0.00	0.00	-0.13	-0.13	-3.85	0.39 KWD	4.55	13.23
Consumer services	775.98	0.09	0.09	-0.96	-0.96	3.97	0.66 KWD	1.14	11.36
Insurance	1,477.39	-0.09	-0.09	1.88	1.88	27.78	0.62 KWD	0.82	10.06
Consumer Disc	1,263.95	-0.46	-0.46	13.14	13.14	54.40	0.24 KWD	1.38	9.64
Energy	1,458.91	-0.07	-0.07	5.96	5.96	14.22	0.30 KWD	1.07	14.94
Technology	771.15	-4.51	-4.51	7.94	7.94	53.40	0.01 KWD	0.94	0.00
Utilities	621.05	0.00	0.43	-0.42	-0.42	-14.80	0.26 KWD	4.92	20.33

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,704.14	-0.47	-0.39	1.89	1.89	34.69	10,505 SAR	2.66	19.41
Qatar (QE Index)	11,764.77	-0.35	-0.91	2.43	2.43	12.73	596 QAR	1.74	16.08
Dubai (DFMGI)	2,864.21	0.11	0.24	0.66	0.66	14.94	313 AED	1.57	21.60
Abu Dhabi (ADI)	7,865.12	-0.09	-0.14	2.16	2.16	55.89	1,364 AED	1.87	23.90
Bahrain (BAX)	1,743.06	0.05	1.10	2.20	2.20	17.00	18 BHD	1.17	11.15
MUSCAT SE INDEX	4,075.00	0.31	2.27	3.36	3.36	11.38	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,174.73	-0.15	0.75	5.59	5.59	18.02			
U.S. (S&P 500)	4,605.38	0.33	1.33	6.91	6.91	22.61			
U.K. (FTSE 100)	7,237.57	-0.16	0.46	2.13	2.13	12.03			
Japan (Topix)	2,001.18	0.08	-0.05	-1.43	-1.43	10.89			
Emerging Markets									
MSCI EM Index	1,264.75	-1.41	-2.20	0.93	0.93	-2.05			
China (SSE Composite)	3,547.34	0.82	-0.98	-0.58	-0.58	2.14			
India (Sensex)	59,306.93	-1.13	-2.49	0.31	0.31	24.20			



What Move the GCC markets ,

Oil Prices

U.S. crude prices edged higher on Friday, turning positive after an early decline, supported by expectations that the Organization of the Petroleum Exporting Countries, Russia and their allies, known as OPEC+, would maintain production cuts, Brent crude settled 0.07% higher at \$84.38 per barrel.

Kuwait Market

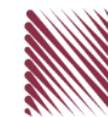
The market closed today up by + 0.11%, value traded 89.6 million KD, Premier market value traded reached 41.3 million KD and closed at 7,692.82 up by + 0.19%.

Saudi Market

The Market closed down today by - 0.47%, with positive macroeconomic sentiments bounce of oil reaching \$84.38 or + 0.07%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



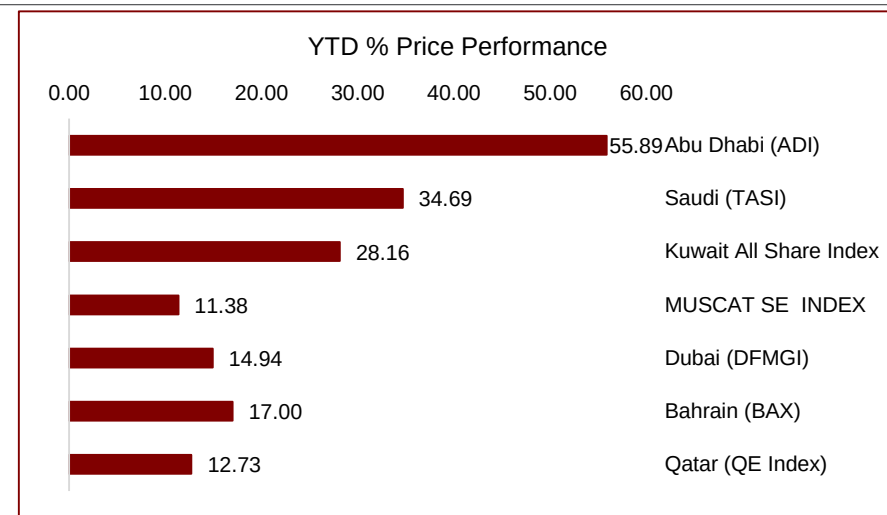
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.990	0.00	0.00	3.88	3.88	23.75	7.12 KWD	1.84	27.00
KFH	0.836	0.48	1.70	1.82	1.82	36.00	7.03 KWD	3.23	32.00
Zain	0.599	0.50	0.67	0.17	0.17	-0.99	2.58 KWD	2.23	13.77
BOUBYAN BANK	0.785	0.38	1.82	2.08	2.08	44.93	2.49 KWD	3.54	34.00
Agility	0.988	-1.20	1.64	0.51	0.51	61.09	2.23 KWD	1.80	27.91
Saudi Arabia									
ARAMCO	37.90	0.40	1.20	5.28	5.28	8.29	7,550.40 SAR	7.33	28.37
SABIC	126.80	-1.71	-5.22	-0.16	-0.16	25.44	387.02 SAR	2.29	35.00
STC	115.20	-1.54	-2.54	-9.29	-9.29	8.68	234.01 SAR	3.41	20.71
AL-RAJHI BANK	139.00	0.29	-1.83	13.70	13.70	89.40	346.50 SAR	5.81	25.04
NCB	65.20	-1.06	-0.61	6.19	6.19	50.40	295.12 SAR	1.83	19.00
United Arab Emirates									
ETISALAT.AD	25.60	0.00	0.47	6.58	6.58	51.48	222.65 AED	4.72	24.19
FAB.AD	17.80	-0.11	-1.00	0.11	0.11	37.98	194.59 AED	1.84	16.01
EMIRATES NBD	13.75	-1.43	-0.36	-3.17	-3.17	33.50	88.12 AED	1.03	11.04
DB ISLAMIC BK	5.11	0.00	0.59	3.23	3.23	10.85	37.00 AED	0.97	13.63
EMAAR PROPERT	4.04	0.75	0.75	-0.98	-0.98	14.45	28.71 AED	0.51	13.23
Qatar									
QNB	20.40	-0.49	0.64	6.16	6.16	14.02	189.35 QAR	1.89	16.08
INDUSTRIES QAT	16.20	2.14	-3.16	1.29	1.29	43.97	95.95 QAR	2.56	14.40
QA ISLAMIC BK	18.20	-1.19	0.05	0.16	0.16	6.84	43.53 QAR	1.82	13.73
MASRAF AL RAYA	4.70	-1.57	-1.33	6.27	6.27	5.08	35.81 QAR	2.41	16.08
MESAIEED PETRO	2.20	-8.33	-1.33	4.92	4.92	15.68	30.15 QAR	1.81	18.39
OMAN									
BANK MUSCAT	0.486	-0.82	-0.82	8.00	8.00	35.00	1.75 OMR	0.83	8.33
OMANTEL	0.764	3.24	3.24	3.24	3.24	5.52	0.56 OMR	1.01	7.69
BANK DHOFAR	0.130	0.00	0.00	11.11	11.11	34.02	0.39 QAR	0.56	14.93
NAT BANK OF OMAN	0.195	0.00	1.04	5.41	5.41	21.88	0.32 QAR	0.58	12.71
OMINVEST	0.310	-0.64	-1.90	-1.27	-1.27	-8.28	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Oct-21	20.83%	10.35%	0.06%	0.37%	0.40%	4.67%	2.64%	10.90%	5.26%	4.14%
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.11 % The leading sector best performance indices today are Telecom 0.42 % Banking 0.14 % Consumer services 0.09 % respectively

Telecommunication sector are up today by + 0.42 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -28.26 %

KSA

Saudi Armco has a positive performance today by + 0.40 %, SABIC have negative performance today by -1.71 %

STC have negative performance today by -1.54 %, Al Rajhi Bank has a positive performance today by + 0.29 %

UAE

ETISALAT AD closed flat today, and act defensively with COVID19



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw